

Subsidized Housing Income and Expense Questionnaire

FOR 36 MONTHS: FROM 2012 TO 2014

NAME AND LOCATION OF PROPERTY

OWNER AND ADDRESS OF RECORD

Check Services & Utilities in Rent: Heat () A/C () Gas () Electricity ()
 Carpets () Drapes () Washer/Dryer () Swimming Pool () Party Room ()
 Tennis () Parking () Switchboard () Security ()

Rent Schedules: # Units		2014 Base Mo. Rent	2014 Market Mo. Rent	2013 Base Mo. Rent	2013 Market Mo. Rent	2012 Base Mo. Rent	2012 Market Mo. Rent
Effic.							
1 Bedrm.							
2 Bedrm.							
2 Bedrm./den							
3 Bedrm.							
3 Bedrm./den							
Other (list)							

	# of Spaces	2014 Mo. Rent	2013 Mo. Rent	2012 Mo. Rent
Parking:				

Income and Expense Information: Please attach copies of the last three years audited profit and loss statements as filed with the regulatory agency.

Mortgage / Sales Information:

1. Is there a current mortgage on this property? Yes ____ No ____

If yes, please provide the following data:

Name of mortgagee _____
 Mortgage amount _____
 Market interest rate _____
 Subsidized interest rate _____
 Original loan / value ratio _____
 Original equity investment (\$amt) _____
 Term of mortgage _____
 Date of first payment _____
 Monthly payment _____
 Regulatory limit on equity return _____
 Mortgage balance (if known) _____ as of _____

2. Current dollar amount in residual receipts / surplus cash account _____

Interest rate _____

3. Current dollar amount in reserve for replacement account _____

4. Is there an annual trustee fee? If yes, enter amount _____

5. Is there an annual mortgage ins. premium? If yes, enter amount _____

6. Please provide: Date Purchased _____ Consideration _____

I declare, under the penalties of perjury, that the contents of this form and all the accompanying schedules and statements have been examined by me and are true, correct, and complete to the best of my knowledge, information, and belief.

Signature _____

Title of Signer _____

Date _____

Print/Type Name of Signer _____

Phone Number _____

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